

National Stock Exchange Of India Limited

DEPARTMENT: LISTING	
Download Ref. No.: NSE/CML/47638	Date: March 17, 2021
Circular Ref. No.: 0257/2021	

To All Members,

Sub: Listing of Equity Shares of Jubilant Ingrevia Limited pursuant to the Composite Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from March 19, 2021 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from March 19, 2021

For and on behalf of
National Stock Exchange of India Limited

Harshad Dharod
Manager

Telephone No
18002660058

Annexure
1. Jubilant Ingrevia Limited

Symbol	JUBLINGREA
Name of the Company	Jubilant Ingrevia Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Re. 1/- each allotted pursuant to the Composite Scheme of Arrangement
ISIN	INE0BY001018
Face Value	Re. 1 /-
Paid-up Value	Re. 1 /-
No. of securities	159281139
Distinctive number range	500001 - 159781139
Market lot	1
Pari Passu	Yes
Lock-in details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

<p>Registered Office Address: Jubilant Ingrevia Limited Bhartiagram, Gajraula, District Amroha - 244 223, Uttar Pradesh, India Tel No.: +91 120 436 1000</p> <p>Corporate Office Address: Plot 1A, Sector 16A, Noida-201 301, Uttar Pradesh, India</p> <p>Contact Person: Ms. Deepanjali Gulati Email: deepanjali.gulati@jubl.com Website: www.JubilantIngrevia.com</p>	<p>Address of the Registrar and Share Transfer Agent: Alankit Assignments Limited 205-208, Anar Kali Complex, Jhandewalan Extension, Central Delhi – 110 055</p> <p>Contact Person: Mr. J. K. Singla Email: jksingla@alankit.com Website: www.alankit.com</p>
---	--

The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

- a) The National Company Law Tribunal, Allahabad Bench vide its order dated December 23 ,2020 has approved the Composite Scheme of Arrangement between HSB Corporate Consultants Private Limited (Transferor company 1), Jubilant Stock Holding Private Limited (Transferor Company 2), SSB Consultants & Management Services Private Limited (Transferor Company 3), JCPL Life Science Services Ventures & holdings Private Limited (Transferor company , JSPL Life Science Services & Holdings Private Limited (Transferor Company 5) And Jubilant Life Sciences Limited(Transferee Company) and Jubilant LSI Limited (now known as Jubilant Ingrevia Limited) (Resulting Company) and their respective shareholders and creditors.
- b) Appointed Date: February 01, 2021

- c) Effective date: February 01, 2021
- d) Date of Allotment: February 15, 2021
- e) The National Company Law Tribunal, Allahabad Bench vide its order dated December 23 ,2020 has approved the Composite Scheme of Arrangement between HSB Corporate Consultants Private Limited (Transferor company 1), Jubilant Stock Holding Private Limited (Transferor Company 2), SSB Consultants & Management Services Private Limited (Transferor Company 3), JCPL Life Science Services Ventures & holdings Private Limited (Transferor company , JSPL Life Science Services & Holdings Private Limited (Transferor Company 5) And Jubilant Life Sciences Limited(Transferee Company) and Jubilant LSI Limited (now known as Jubilant Ingrevia Limited) (Resulting Company) and their respective shareholders and creditors.

In terms of the Scheme and pursuant to Sections 230 to 232 read with Section 66 of the Companies Act 2013 and Section 2(19AA) of the Income-tax Act, 1961, there has been a demerger of LSI undertaking of the demerged company which has been transferred and vested in the Resulting company on going concern basis.

In consideration of the above demerger “The resulting company has issued and allotted “1 (one) Equity Shares having a face value of INR 1/- (Indian Rupees one) each fully paid up of the Resulting Company for every 1 (one) Equity Shares having a face value of Re 1/- (Indian Rupee one) each fully paid up of the Demerged Company”